

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A

PROXY STATEMENT PURSUANT TO SECTION 14(A) OF THE
SECURITIES EXCHANGE ACT OF 1934 (AMENDMENT NO.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
 Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
 Definitive Proxy Statement
 Definitive Additional Materials
 Soliciting Material under §240.14a-12

TILRAY, INC.

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
 Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

1) Title of each class of securities to which transaction applies:

2) Aggregate number of securities to which transaction applies:

3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined)

4) Proposed maximum aggregate value of transaction:

5) Total fee paid:

- Fee paid previously with preliminary materials.
 Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

1) Amount Previously Paid:

2) Form, Schedule or Registration Statement No.:

3) Filing Party:

4) Date Filed:

This Schedule 14A filing consists of the following communication (the “Communication”) from Tilray, Inc., a Delaware corporation (“Tilray”) to its stockholders, relating to Tilray’s Special Meeting of Stockholders originally scheduled to be held on July 29, 2021, and subsequently adjourned to August 19, 2021. **This Schedule 14A should be read in conjunction with the proxy statement filed with the U.S. Securities and Exchange Commission on or about June 25, 2021.**

The Communication was first made to Tilray’s stockholders on July 30, 2021.



Tilray needs your support.

An overwhelming majority of votes cast to date support the Authorized Shares Proposal, but we do not yet have a sufficient number of outstanding shares voting to approve this proposal.

Accordingly, we have had to adjourn our Special Meeting to August 19 to solicit proxies to ensure that all Tilray shareholders have the opportunity to make their voices heard.

To avoid further delay and expense, we strongly urge you to join your fellow shareholders and vote **FOR** all proposals on the agenda at the Special Meeting as soon as possible.

If you do not vote, it has the same effect as voting against the Authorized Share Proposal and may limit our ability to pursue attractive growth opportunities if this critical proposal is not approved.

The average Tilray shareholder owns fewer than 300 shares, which makes your vote extremely important. No matter how many or how few shares you own, **your vote is vital to our success.**

Please do your part to help Tilray grow!

HELP TILRAY GROW BY VOTING “FOR” TODAY!



If you have any questions, or need any assistance in voting your shares, please contact Morrow Sodali LLC at (833) 497-7395 toll-free in the U.S. and Canada, or (203) 658-9400 or by email at TLRY@info.morrowsodali.com.



YOUR VOTE IMPACTS THE FUTURE VALUE OF YOUR INVESTMENT

VOTE "FOR" PROPOSAL 1

To Help Tilray Grow
and Create Superior Value
for Tilray Shareholders

